

YOUR WEALTH ADVISOR

Colin Karpowich

"I take a personal and holistic approach to help my clients achieve their financial objectives."

About Me

I bring over 20 years of experience to VantageOne Financial Corp. Education and professional development are important to me and I am always looking for opportunities to increase my knowledge and bring meaningful value to my clients.

I have a Bachelor of Theology from Ambrose University and earned my Certified Financial Planner (CFP) designation in 2004. In 2010, I also earned the Certified Professional Consultant on Aging designation.

I was born and raised in the North Okanagan and I am a proud grandpa to six handsome grandsons. Supporting local charities is important to me and I am a strong supporter of Children's Charities including BC Children's Hospital, Ronald McDonald House and Canuck Place Hospice.

My Approach to Helping You

As your wealth advisor, I know the **importance of cultivating trusted relationships**. I will take the time to gain a thorough understanding of your life goals and apply my experience and expertise to develop a personalized investment or retirement plan for you – *one with careful consideration of your investing, banking, cash flow, credit and protection needs.*

My personal and holistic approach is cemented in using sound financial planning principles and incorporating "best in class" products from the most respected investments and insurance companies in Canada.

Practical and proven strategies to help you achieve your long-term financial goals and regular meetings and updates from me will keep your plan on track and up to date.



Colin Karpowich BTheology, CFP® Wealth Advisor

- 20 years experience
- Bachelor of Theology
- Certified Financial Planner®
- Certified Professional Consultant on Aging

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*Mutual Funds and Segregated Funds provided by the Fund Companies are offered through Worldsource Financial Management Inc., sponsoring mutual fund dealer. Other Products and Services including financial planning services are offered through VantageOne Financial Corp.