



Fall Workshop Series

Join us for these digital seminars held via Zoom



Session 1

October 6 @ 10 – 10:30AM

CAPITAL MARKET UPDATE*

- Capital Markets Outlook and Opportunities for 2020
- Asset Allocation overview and fixed income outlook

 To register visit https://manulife-johnhancock.zoom.us/webinar/register/WN_vv2A9tIJSx61LUAOR-5XJg

Presented by Philip Petursson, Manulife



Philip Petursson is the Chief Investment Strategist and Head of Capital Markets Research Strategist, Manulife Investment Management.

 **Manulife** Investment Management

Hosted by Colin Karpowich, Financial Advisor
Worldsource Financial Management Inc. and
VantageOne Financial

Session 2

October 20 @ 7 - 7:30PM

NO BETTER TIME TO THINK ABOUT INSURANCE

 To register email VOF@vantageone.net

Presented by Brett Henderson
Manulife Insurance



Brett is Director, Individual Insurance Sales for the BC interior, Manulife Insurance. As such, he works with financial advisors and their clients to help develop solutions that minimize tax and increase net estates.

 **Manulife**

Hosted by Mike Sutherland, Financial Planner
VantageOne Financial

Session 3

November 3 @ 2 – 2:30PM

CARING FOR ELDERS*

This presentation will help you understand the issues of aging, the need for support at different levels and what is available to help you figure out what is suitable.

 To register email VOF@vantageone.net

Presented by Todd Benson,
Financial Advisor Worldsource Financial
Management Inc. and VantageOne Financial



Todd Benson has been in the financial services industry for over 11 years and as a Certified Financial Planner with VantageOne Financial, he specializes in providing clear, straight forward financial advice to families and small businesses.

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* Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. Please read the fund facts before investing. Mutual funds are not guaranteed, their values change frequently and past performance may not be repeated.

Mutual Funds and Segregated Funds provided by the Fund Companies are offered through Worldsource Financial Management Inc. Other Products and Services including financial planning services are offered through VantageOne Financial Corp.