

Applicant Info		Co-Applicant Info	
General		General	
Legal First Name		Legal First Name	
Legal Last Name		Legal Last Name	
Usual Name		Usual Name	
Date of Birth (MM/DD/YYYY)		Date of Birth (MM/DD/YYYY)	
SIN		SIN	
Phone		Phone	
Email		Email	
Marital Status		Marital Status	
No. of Dependents		No. of Dependents	
Address		Address	
Street Address		Street Address	
City		City	
Province		Province	
Postal Code		Postal Code	
Since (date)		Since (date)	
Own, Rent or Other		Own, Rent or Other	
Employment		Employment	
Occupation		Occupation	
Employer		Employer	
Since (date)		Since (date)	
Address		Address	
Phone Number		Phone Number	
Real Estate Owned		More Real Estate Owned	
Street Address		Street Address	
City		City	
Province		Province	
Type of Property		Type of Property	
Current Value		Current Value	
Mortgage Amount		Mortgage Amount	
Mortgage Institution		Mortgage Institution	
Tax Amount		Tax Amount	
Insurance Amount		Insurance Amount	
Rental Income		Rental Income	
References		More References	
Name		Name	
Address		Address	
Phone Number		Phone Number	
Relationship		Relationship	
Other Yes/No Questions		Other Yes/No Questions	
Ever had an asset repossessed?		Ever had an asset repossessed?	
Party to any claims or lawsuits?		Party to any claims or lawsuits?	
Ever declared bankruptcy?		Ever declared bankruptcy?	

Financial Info

Assets		Liabilities		
List and describe all assets		List and describe all liabilities		
<u>Chequing Account(s)</u>			Balance	Monthly Payment
		<u>Bank Loan(s)</u>		
<u>Savings/Investment Account(s)</u>				
		<u>Mortgages on Real Estate</u>		
Life Insurance Cash Value		Rent		
Automobile #1 Value		<u>Credit Card(s)</u>		
Make				
Model				
Year				
Automobile #2 Value				
Make				
Model		<u>Student Loan(s)</u>		
Year				
<u>Retirement Account(s)</u>		<u>Tax Payable(s) (GST, property, etc.)</u>		
<u>Any Other Assets</u>		<u>Any Other Liabilities</u>		
Total Real Estate Value (pg 1)				
Total Assets		Total Liabilities		
		Net Worth (assets - liabilities)		

Income Sources		Partner Income Sources	
Monthly Salary		Monthly Salary	
<u>Rental Income</u>		<u>Other Income</u>	
<u>Other Income</u>			
Total Income		Total Income	
		Grand Total Income	

Are you providing personal support for obligations not listed above (i.e. guarantor, cosigner)?

If answered Yes to question above, provide details

Declaration of Applicant(s) and Signature(s): This declaration is made for the purpose of obtaining a Loan. I declare the information given on this Statement is true and accurate in every respect and I have no liabilities or other than those stated. I authorize the Credit Union or its agent to obtain reports containing credit or personal information from any person or source as the credit union or its agent from time to time see fit in connection with this application. I acknowledge that approval of this Loan by the Credit Union does not result in a binding contract and does not oblige the Credit Union to grant the loan. There is no binding contract unless and until the parties enter into a loan agreement, any required security is provided and any other conditions are satisfied.

Dated

Signature of Applicant(s)
