

YOUR FINANCIAL ADVISOR

# Pete Deisroth

*"My mission is to equip my clients with the necessary education and resources, empowering them to confidently work towards achieving their financial dreams and long-term goals."*

## About Me

As a Financial Advisor with VantageOne Financial Corp. I have a passion for and specialize in helping individuals, families, and small businesses with their investments, retirement strategies, protection needs, as well as estate and succession planning.

I graduated from the University of Massachusetts, Amherst with a Bachelor of Arts in English and a Concentration in Business Administration. My family and I moved to Salmon Arm in 2010 and I have been in the financial services industry since 2012. I focus on developing trusted relationships to provide you with a comprehensive and integrated pathway to achieve your financial goals. I strive to deliver a best-in-class experience.

When I am not working, I enjoy spending time with my wife, and two boys. I enjoy the many outdoor activities that the North Okanagan – Shuswap has to offer. I was a competitive ski coach for years and still hit the slopes when I can.

## My Approach to Helping You

I believe in a Comprehensive and Holistic approach that incorporates protection, investment & retirement strategies, business succession, and estate planning. There are a multitude of financial solutions available to achieve a goal or solve a problem and I want to make sure you have a clear understanding of those presented to you. It is so much easier to make a meaningful choice when you understand the impact of the options available to you. Your best interests are at the forefront of every strategy and recommendation I make.

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I look forward to working with you!



## Pete Deisroth, BA Financial Advisor

- **13 years of Experience**
- **Bachelor of Arts Degree**
- **Mutual Fund and Life, A&S Broker**

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