

YOUR FINANCIAL PLANNER

Pete Deisroth

“My mission is to equip my clients with the necessary education and resources, empowering them to confidently work towards achieving their financial dreams and long-term goals.”

About Me

As a Financial Planner with VantageOne Financial Corp. I have a passion for and specialize in helping individuals, families, and small businesses with their investments, retirement strategies, protection needs, as well as estate and succession planning.

I graduated from the University of Massachusetts, Amherst with a Bachelor of Arts in English and a Concentration in Business Administration. I am a CERTIFIED FINANCIAL PLANNER® Professional - considered the “gold standard” in the financial planning industry. My family and I moved to Salmon Arm in 2010 and I have been in the financial services industry since 2012. I focus on developing trusted relationships to provide you with a comprehensive and integrated pathway to achieve your financial goals. I strive to deliver a best-in-class experience.

When I am not working, I enjoy spending time with my wife, and two boys. I like enjoy the many outdoor activities that the North Okanagan – Shuswap has to offer. I was a competitive ski coach for years and still hit the slopes when I can.

My Approach to Helping You

I believe in a Comprehensive and Holistic approach to Financial Planning that incorporates protection, investment & retirement strategies, business succession, and estate planning. There are a multitude of financial solutions available to achieve a goal or solve a problem and I want to make sure you have a clear understanding of those presented to you. It is so much easier to make a meaningful choice when you understand the impact of the options available to you. Your best interests are at the forefront of every strategy and recommendation I make.

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I look forward to working with you!



Pete Deisroth, CFP, BA Financial Planner

- 14 years of Experience
- Certified Financial Planner®
- Bachelor of Arts Degree

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*Mutual Funds and Segregated Funds provided by the Fund Companies are offered through Worldsource Financial Management Inc., sponsoring mutual fund dealer. Other Products and Services including financial planning services are offered through VantageOne Financial Corp.